Making a Decision on a Proposal

- Click My Tasks located in top left corner of the Proposal tab
- To view the proposal, click "Edit Proposal" or "View Proposal" icon when hovering over the proposal
- 3. To review changes entered by other users, click
 - On the right hand side
 - Change the User Tracking drop down menu from "Show Current" to "Show Current with Markup." This will display the changes that have occurred. Hovering over the changes will indicate the time, date, and the name of the user who made the change
- 4. To view any attachments, navigate to the Proposal Toolbox on the right hand side.

Click to view a list of all attachments. Click to open an attachment

 Click from the Proposal Toolbox to select your decision option. Further explanations on the different decision options can be found below

User Tracking		×
User Tracking Help	~ .	Discussion
Show current with markup	-	≔
Showing All Edits by All Users	-	Workflow Status
File Markun		Sinnatures

Your Decision		×
What would you like to do	with this proposal?	Discussion
O Approve	⊖ Hold	:=
 Reject 	○ Suspend	Workflow
	 Custom Route 	Status
Please comment on your decision below.		2
		Signatures
		Ø
		Files
		· · · · ·
Make My Decision		Decisions

6. After selecting your decision, click "Make My Decision" button at the bottom

Explanations of the different types of decisions

- Approve: Proposal will advance to the next step. Entering a comment is optional when selecting Approve
- **Reject:** Proposal will return to the previous step. A comment will be required when choosing this decision
- Hold: Submits a request to a system administrator for the proposal to remain on its current workflow step. A comment will be required when choosing this decision. If approved, the proposal will stay on its current step until the hold is released by an administrator. The

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participant(s) on the step can continue to edit the proposal. If the administrator rejects the request, the proposal will remain on the current step awaiting a decision

- **Suspend**: Submits a request to a system administrator for the proposal to remain on its current workflow step. A comment will be required when choosing this decision. If approved, the proposal will remain on the current step until the suspension is released by an administrator. Unlike the "Hold" status, the participant(s) on the step cannot work any further on the proposal. If the administrator rejects the request, the proposal will remain on the current step awaiting a decision
- **Cancel**: Submits a request to a system administrator to cancel the proposal. If the administrator approves the cancel request, the proposal will be referred back to the originator. The originator may then re-launch the proposal or cancel it. If the administrator rejects the cancel request, the proposal will remain on the current step awaiting a decision

Making a decision on a committee step when you are a committee member

- Committee members provide a vote, not a final approval or denial, on course proposals. Members will receive notification when a proposal reaches their committee step. They may submit their vote on each individual proposal
- 2. Click My Tasks located top left corner of the Proposal tab
 - a. To locate proposals via an agenda, click the "Agenda" tab located in the top of the page
 - b. Click on "All Agendas" and navigate to find your agenda
 - c. Hover over the agenda and click "View Agenda" to see all proposals in the agenda
- To view the proposal, click "View Proposal" icon when hovering over the proposal you need to make a decision on

Proposals	Agendas Accounts Reports	
 My Tasks 	My Proposals Watch L	ist All Proposals
Filter by:		
All Tasks	 Advanced Filter 	
	- Quantitative Methods in Anthropology	

- 4. To review changes entered by other users, click
 - a. Change the User Tracking drop down menu from "Show Current" to "Show Current with

Markup." This will display the changes that have occurred. Hovering over the changes will indicate the time, date and the



name of the user who made the change

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- 5. Select ✓ from the Proposal Toolbox to cast your vote
- 6. **Note:** The Agenda Administrator will make the final decision based on the committee's overall decision on the proposal, which will move the proposal to the next step

Your Decision	×
Opinion 1: Undergraduate Council Subcommittee You may provide your opinion on whether this proposal should advance. However,	Discussion
only Agenda Administrator votes will be calculated into the final decision. What would you like to do with this proposal?	Workflow Status
O Approve O Reject	Signatures
Please comment on your opinion below.	Ø
	Files
	✓ Decisions
Provide My Opinion	Custom Route